

QFS Fall PD Day 2019



September 11th

Parkview Manor, 55 Barber Greene Rd #1, North York, ON

"The Value of Advice"

Time	Topic	Speaker
8:30am	Registration and Continental Breakfast	
9:00am	Opening Remarks	Scott Morrow, Vice President, Business Development, QFS
9:05am	Quintessential – Proven practices of leading advisors	Mike Ellis, Regional Sales Director - Insurance Distribution, Sun Life
9:45am	Special Announcement from the CEO	Kevin Cott, CEO, QFS
10:15am	Company Update	Fiona Cuddy, President, QFS
10:45am	Break	
11:00am	The value of advice: An overview	Peter Wouters, Director, Tax, Retirement & Estate Planning Services, Empire Life
11:45am	The difference an advisor makes	Rick Gallant, Regional Wealth Manager, Atlantic Canada and Quebec, QFS with Ben Zhan, Vice President & Portfolio Manager, Dynamic Funds
12:30pm	Lunch	
1:15pm	Corporate Conversations: Winning with High Net Worth Strategies	Stephanie Stewart, Advanced Case Consultant, Canada Life with Scott Morrow, Vice President, Business Development, QFS
2:15pm	Keynote Speaker	Cheryl Pounder, Two-Time Olympic Gold Medalist, Team Canada Women's Hockey
3:15pm	Closing Remarks	Scott Morrow, Vice President, Business Development, QFS
3:30pm	Event Concludes	